1D % Ch

294.95

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14.584.02 14.969.03

14.126.13

PACE Adding pace to your wealth			
Index Performance			
Global Indices	LTP	1D Chg.	1D % Chg.
Dow 30	24,474.12	-101.78	-0.41%
S&P 500	2,948.51	-23.10	-0.78%
FTSE 100	6,015.25	-51.91	-0.86%
DAX	11,065.93	-157.78	-1.41%
Nikkei 225	20,476.50	-75.81	-0.37%
Nasdaq	9,284.88	-90.89	-0.97%
Indian Indices	LTP	1D Chg.	1D % Chg.
Nifty 50	9,106.25	39.70	0.44%
BSE Sensex	30,932.90	114.29	0.37%
Nifty Bank	17,735.10	-105.1	-0.59%
NIFTY Midcap 100	12,762.65	98.45	0.78%
NIFTY Smallcap 100	3,875.20	23.45	0.61%
Forex Rates	LTP	1D Chg.	1D % Chg.
USD/INR	75.64	0.09	0.12%
EUR/INR	82.88	-0.06	-0.07%
GBP/INR	92.56	0.09	0.10%
JPY/INR	0.70	0.00	0.01%
Commodities	LTP	1D Chg.	1D % Chg.
Crude Oil WTI	2,557	37	1.47%
Natural Gas	129	-5.2	-3.88%
Gold	46,396	-735	-1.56%
Silver	47,350	-1708	-3.48%
Aluminium	130	-0.5	-0.38%
Copper	412	-4.85	-1.16%
Fund Flows	Gross Purchase	Gross Sales	Net Buy/Sales
Cash(Rs Crores)			
FII	6,102.70	6,361.43	-258.73
DII	3,602.92	3,201.14	401.78
F&0			
FII Index Fut	4671.27	5142.38	-471.11
FII Index Opt	313579.21	311779.73	1.799.48

Market may onen lower *Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could fall 60 points at the opening bell Overseas, Asian stocks are trading lower on Friday as tensions between the US and China rise. In US, Wall Street ended lower on Thursday, on a fresh wave of China-US tensions that aised doubts about the trade deal reached early this year between the world's two largest economies

*Bharti Airtel : Company has acquired a strategic stake in Voicezen, an early stage startup focused on conversational Al technologies

*Hindustan Zinc : Company reported a 33.4 percent decline in net profit to Rs 1,339 crore for the quarter ended March 31

*IRB Infrastructure: Company said it has raised Rs 200 crore through issuance of non-convertible debentures (NCDs) on a private placement basis. The NCDs vere of a face value of Rs 10 lakh each.

*Fmami : Competition Commission of India said it has approved the proposed acquisition of Fmami Cement by Nuvoco Vistas Corporation, which is a Nirma promoter group company.

*BSE: The firm on May 21 reported a net loss of Rs 1.94 crore for the quarter ended March 2020.

*Hero MotoCorp: LIC has hiked stake by 2% in company.

*Reliance Industries: Company has announced that global private equity firm KKR will be investing Rs 11,367 crore for 2.32% stake in Jio Platforms. This is KKR's largest investment in Asia and will translate into a 2.32% equity stake in Jio Platforms on a fully diluted basis

*VST Industries O4 : Profit at Rs 70.61 or versus Rs 53.03 or, revenue at Rs 350 or versus Rs 294 or YoY.

ndian Economy

*Reserve Bank of India (RBI) governor Shaktikanta Das will address a press conference today at 10 am. This will be third presser of the governor in the context of COVID-19 related measures in last two months. The first one was on March 27 and the second on April 17.

NSF Indices / Sectoral Performance

* The United States said on Thursday it would withdraw from the 35-nation Open Skies treaty allowing unarmed surveillance flights over member countries, the Trump administration's latest move to pull the country out of a major global treaty.

FII Index Opt	313579.21	311779.73	1,799.48	NIFTY FMCG
				NSE Movers
				Top Gainers
				ITC Ltd.
				Hindalco Indus.
Market Volatility	Latest	1D Chg.	1D % Chg.	Asian Paints Ltd
CBOE VIX	29.53	1.54	5.50%	Hero MotoCorp
INDIA VIX	32.99	-2.83	-7.89%	Bajaj Auto Ltd.

NIFTY BANK	17735.1	-105.10	-0.59%	NIFTY ENERGY	12502.60	-5.90	-0.05%
NIFTY IT	13647.9	130.55	0.97%	NIFTY PHARMA	9520.55	63.75	0.67%
NIFTY META	L 1742.90	31.40	1.83%	NIFTY MNC	11959.30	85.95	0.72%
NIFTY AUTO	5749.90	146.10	2.61%	NIFTY PSU BANK	1099.65	7.20	0.66%
NIFTY FMCG	27887.1	596.75	2.19%	NIFTY SERV SECTOR	12001.10	-22.80	-0.19%
NSE Move	ers and Shakers						
Top Gainers	Latest	1D Chg.	1D % Chg.	Top Losers	Latest	1D Chg.	1D % Chg.
Top Gainers ITC Ltd.	Latest 188.95	1D Chg. 13.20	1D % Chg. 7.51%	Top Losers Bajaj Finserv Ltd.	Latest 4539.2	1D Chg. -162.9	1D % Chg. -3.46%
	188.95						
ITC Ltd.	188.95 dus. 129.50	13.20 8.70	7.51%	Bajaj Finserv Ltd.	4539.2	-162.9	-3.46%
ITC Ltd. Hindalco Ind	188.95 dus. 129.50 Ltd. 1,574.30	13.20 8.70 74.25	7.51% 7.20%	Bajaj Finserv Ltd. IndusInd Bank	4539.2 346.8	-162.9 -10.50	-3.46% -2.94%

10 yrs Gsec Yield	Latest	1M Chg.	1D Chg.	Indian ADR Stocks		Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
US	0.66%	0.09	-0.02	Infosys ADR		8.93	-0.07	-0.78%	HDFC Bank ADR	37.2	-0.57	-1.51%
India	6.03%	-0.18	-0.01	Tata Motors ADR		5.57	0.06	1.09%	ICICI Bank ADR	7.98	-0.19	-2.33%
Nifty Supports	S3	S2	S1	Nifty Resistance				1	R3	R2		R1
Nifty	8940	9000	9050	Nifty				92	250	9180	9:	110
NIFTY 50 Companies s	support and Resist	ance										
TRADING SYMBOL	NAME OF COMPA	VY			S3	S2	S1		PP	R3	R2	R1
SUNPHARMA	Sun Pharmaceutica	I Industries Limited			434.27	443.63	450.27		459.63	466.27	475.63	482.27
INFRATEL	Bharti Infratel Limit	ted			196.10	200.05	201.75		205.70	207.40	211.35	213.05
TCS	Tata Consultancy S	ervices Limited			1,873.62	1,907.38	1,930.47		1,964.23	1,987.32	2,021.08	2,044.17
ASIANPAINT	Asian Paints Limite	d			1,391.00	1,446.00	1,473.50		1,528.50	1,556.00	1,611.00	1,638.50
INFY	Infosys Limited				647.07	656.23	661.12		670.28	675.17	684.33	689.22
TITAN	Titan Company Lim	ited			829.13	836.52	845.23		852.62	861.33	868.72	877.43
UPL	UPL Limited				339.22	347.78	352.87		361.43	366.52	375.08	380.17
ICICIBANK	ICICI Bank Limited				290.93	296.47	301.73		307.27	312.53	318.07	323.33
DEBEDDA	Dr. Boddy's Labora	torios Limitod			271277	2.7/0.50	2 042 22		2 000 22	2.070.07	4.027.00	4.000.63

ASIAINFAIINI	Asian Paints Limited	1,391.00	1,440.00	1,473.30	1,320.30	1,330.00	1,011.00	1,030.30
INFY	Infosys Limited	647.07	656.23	661.12	670.28	675.17	684.33	689.22
TITAN	Titan Company Limited	829.13	836.52	845.23	852.62	861.33	868.72	877.43
UPL	UPL Limited	339.22	347.78	352.87	361.43	366.52	375.08	380.17
ICICIBANK	ICICI Bank Limited	290.93	296.47	301.73	307.27	312.53	318.07	323.33
DRREDDY	Dr. Reddy's Laboratories Limited	3,713.67	3,769.58	3,842.32	3,898.23	3,970.97	4,026.88	4,099.62
ULTRACEMCO	UltraTech Cement Limited	3,404.28	3,450.32	3,497.93	3,543.97	3,591.58	3,637.62	3,685.23
WIPRO	Wipro Limited	173.40	178.40	181.70	186.70	190.00	195.00	198.30
ITC	ITC Limited	150.95	161.80	168.75	179.60	186.55	197.40	204.35
IOC	Indian Oil Corporation Limited	71.13	72.07	73.08	74.02	75.03	75.97	76.98
KOTAKBANK	Kotak Mahindra Bank Limited	1,098.27	1,121.43	1,143.22	1,166.38	1,188.17	1,211.33	1,233.12
TECHM	Tech Mahindra Limited	501.42	505.73	512.87	517.18	524.32	528.63	535.77
HDFCBANK	HDFC BANK Limited	817.50	834.90	849.20	866.60	880.90	898.30	912.60
ONGC	Oil & Natural Gas Corporation Limited	74.07	75.23	76.67	77.83	79.27	80.43	81.87
HINDUNILVR	Hindustan Unilever Limited	1,912.80	1,934.00	1,961.00	1,982.20	2,009.20	2,030.40	2,057.40
LT	Larsen & Toubro Limited	795.73	806.92	822.63	833.82	849.53	860.72	876.43
AXISBANK	Axis Bank Limited	344.13	349.92	357.43	363.22	370.73	376.52	384.03
HDFC	Housing Development Finance Corporation Limited	1,537.27	1,563.63	1,599.07	1,625.43	1,660.87	1,687.23	1,722.67
NTPC	NTPC Limited	88.00	88.90	90.85	91.75	93.70	94.60	96.55
HCLTECH	HCL Technologies Limited	506.60	515.00	520.70	529.10	534.80	543.20	548.90
INDUSINDBK	IndusInd Bank Limited	325.50	334.35	346.30	355.15	367.10	375.95	387.90
RELIANCE	Reliance Industries Limited	1,384.67	1,404.83	1,421.12	1,441.28	1,457.57	1,477.73	1,494.02
BAJAJ-AUTO	Bajaj Auto Limited	2,440.48	2,530.87	2,543.43	2,633.82	2,646.38	2,736.77	2,749.33
BAJFINANCE	Bajaj Finance Limited	1,893.43	1,933.97	1,996.48	2,037.02	2,099.53	2,140.07	2,202.58
ZEEL	Zee Entertainment Enterprises Limited	144.22	148.53	150.87	155.18	157.52	161.83	164.17
CIPLA	Cipla Limited	598.70	605.50	613.25	620.05	627.80	634.60	642.35
BAJAJFINSV	Bajaj Finserv Limited	4,348.07	4,431.53	4,575.77	4,659.23	4,803.47	4,886.93	5,031.17
SBIN	State Bank of India	146.70	149.10	151.35	153.75	156.00	158.40	160.65
ADANIPORTS	ADANIPORTS	311.53	313.47	318.28	320.22	325.03	326.97	331.78
COALINDIA	Coal India Limited	118.60	120.70	122.05	124.15	125.50	127.60	128.95
GRASIM	Grasim Industries Limited	511.02	516.28	526.42	531.68	541.82	547.08	557.22
BHARTIARTL	Bharti Airtel Limited	566.27	575.83	585.37	594.93	604.47	614.03	623.57
POWERGRID	Power Grid Corporation of India Limited	154.07	155.53	156.92	158.38	159.77	161.23	162.62
MARUTI	Maruti Suzuki India Limited	4,588.02	4,719.53	4,810.77	4,942.28	5,033.52	5,165.03	5,256.27
TATAMOTORS	Tata Motors Limited	80.33	81.62	82.63	83.92	84.93	86.22	87.23
BPCL	Bharat Petroleum Corporation Limited	288.00	294.80	302.40	309.20	316.80	323.60	331.20
GAIL	GAIL (India) Limited	82.50	84.00	85.20	86.70	87.90	89.40	90.60
HEROMOTOCO	Hero MotoCorp Limited	1,876.67	1,948.33	1,986.67	2,058.33	2,096.67	2,168.33	2,206.67
HINDALCO	Hindalco Industries Limited	107.68	114.17	117.78	124.27	127.88	134.37	137.98
M&M	Mahindra & Mahindra Limited	383.23	390.52	397.63	404.92	412.03	419.32	426.43
VEDL	Vedanta Limited	83.62	85.88	87.22	89.48	90.82	93.08	94.42

...End of the Report......

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12,440.33 12,898.22 13,283.23

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EICHERMOT

TATASTEEL

Tata Steel Limited

Eicher Motors Limited

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